Reports

Reports Templates

Stores
Alliance

Products
WarehouseShield

Time Period
Last 30 Days

Active Users
35

Submissions
1,214

Binds
242

GWP
$847,154

Mar 9, 2021 – Apr 9, 2021

Products
Stores
Team
Reports

Annie Admin

Export Data

Run Report

About Reports
See your products' and stores' performance. Choose the time period, products, and stores you want to include and export data to bordereaus or other Excel spreadsheets.

Track your conversion funnel
See active users, submissions, quotes, binds, and premiums

Zoom in, zoom out
Slice data by product, store, or timeframe to uncover underlying patterns and identify opportunities for growth

Export
Send a bordereau to your reinsurer, or export to a spreadsheet using custom templates to analyze your data elsewhere

Questions about creating and configuring your products?
Contact Us >
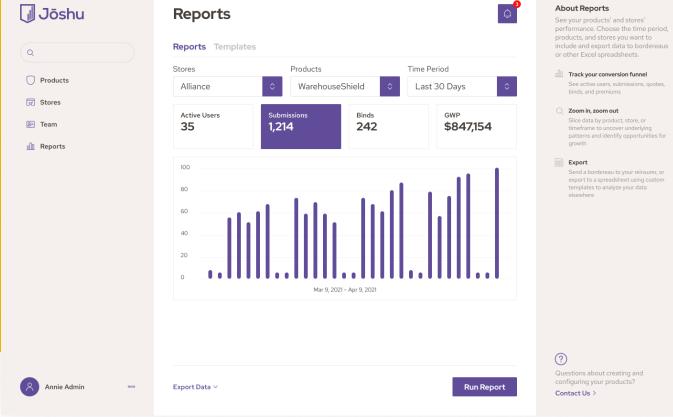
With access to data, you can move at the speed of business

Track your portfolio's performance

With Joshu's reports you can stop guessing, and really see how your product and distribution are doing. Track submissions, quotes, and hit ratios in real time. And get any slice of data you need by product, store, or timeframe.

Structured data, available on MySQL

Want to make more out of the data? Let's integrate with your existing business intelligence platform. Application answers and policy parameters are saved in a standard format, and ready to be handed off to your analysts or actuaries.

Custom bordereaux and easy exports

While we can build heavyweight integration into your Policy Administration System and business intelligence platforms, it only takes minutes to define a bordereau template to export data for your records or for your reinsurance partner.

Continuously optimize and grow

With our question-level data, you can focus on the hardest parts of your application. You'll be able to test alternative versions of the application and rater to see how your changes impact submission counts, hit ratios, and revenue.

Visit **www.joshuins.com** or email **info@joshuins.com** to schedule a demo